



AEROSPACE

GROW HIGHER
SKILLED WORKFORCE

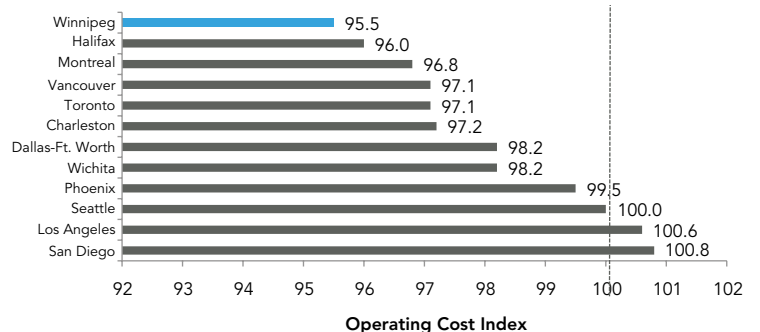


Winnipeg is the largest aerospace centre in Western Canada, the third biggest in the country, with a concentration of skilled labour that's twice the national average. Accelerated growth in this sector is fuelled by competitive operating costs, R&D tax advantages, top-flight expertise and high productivity. Aerospace is a critical and thriving component of Winnipeg's diversified and stable economy.

A GROWING SECTOR

The sector is anchored by five companies that are either headquartered or have a significant presence in Winnipeg, including Boeing Operations Canada; StandardAero; Bristol Aerospace, a Magellan Aerospace Company; Aveos; and Corner Aerospace. Winnipeg is the most cost-effective city for aerospace manufacturing in North America. KPMG's 2010 assessment of competitive cities for aerospace manufacturing found that costs of doing business in Winnipeg are lower than all Canadian and US cities that have an existing aerospace manufacturing cluster.

KPMG Competitive Alternatives 2010 Top Cities for Aerospace Manufacturing - Total Cost Index



Source: KPMG Competitive Alternatives, 2010

Winnipeg's aerospace sector is one of the fastest growing in Canada with revenues growing by 43 per cent between 2004 and 2009. Winnipeg is consistently ranked #1 in lean manufacturing across all Boeing manufacturing units worldwide.

WINNIPEG'S ADVANTAGES

Research and Development

Winnipeg is a leader in design and manufacturing of composite materials and in environmental testing.

Winnipeg Aircraft Engine Research and Technology Development Centre

Global Aerospace Centre for Icing and Environmental Research

Composites Innovation Centre (CIC)

Aerospace Networks

Manitoba Aerospace Association (MAA)

The Manitoba Aviation Council (MAC)

The Manitoba Aerospace Human Resource Council (MAHRC)

Education and Training

Three major post-secondary educational institutions including the University of Manitoba, the University of Winnipeg and Red River College are located in Winnipeg with combined enrollment of more than 40,000 students. The aerospace workforce has grown

by 46 per cent between 2005 and 2010, supported by effective education and training partnerships.

Centre for Aerospace Technology and Training (CATT)

Red River College Stevenson Campus (Winnipeg)

Centre for Non-Destructive Testing

Supportive Governments

Government partners offer an array of local, provincial, and national programs that provide financial assistance such as tax credits, tax incentives, training assistance, R&D assistance, loan guarantees, and wage subsidies. Governments are also an active partner by investing in industry applied research capacity. The North American Free Trade Agreement (NAFTA) supports free trade between Canada and the US and seamless inter-country operations for aerospace firms.

GROW IN WINNIPEG

Our city of more than 730,000 has always been economically strong and diverse. We have nurtured a robust workforce; skilled, talented and productive.

If you're looking to relocate or expand to a place where opportunities for growth are limited only by imagination and where imagination is unlimited, consider Winnipeg. Our city is a place where business can grow faster, stronger and better; a place that is intelligent, creative and culturally diverse; a place where the infrastructure, supplier base and – most importantly – the people are ready to help your business get growing.



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